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# US SPAC MONITOR

Aug 19, 2024

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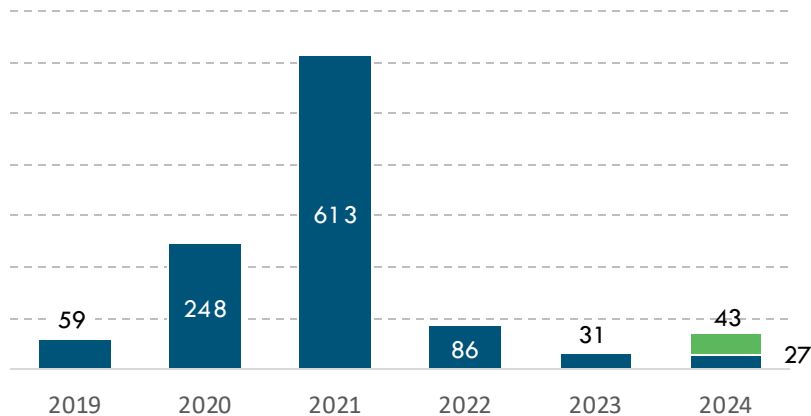
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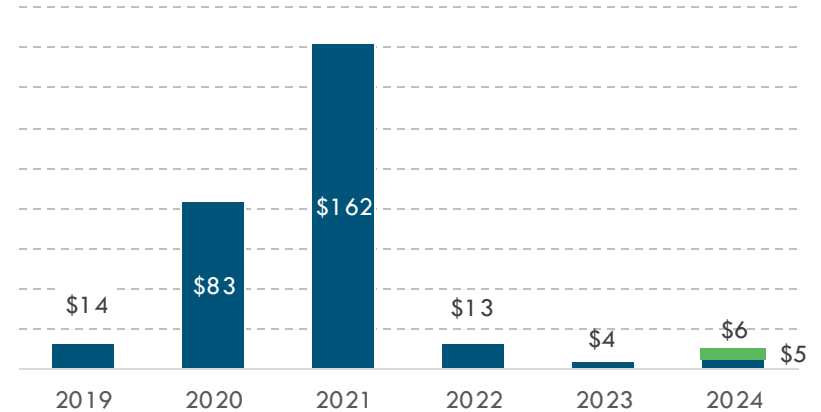
# SPAC IPO & DEAL ACTIVITY

■ IPO Priced/Deals Closed    ■ Filed but pending

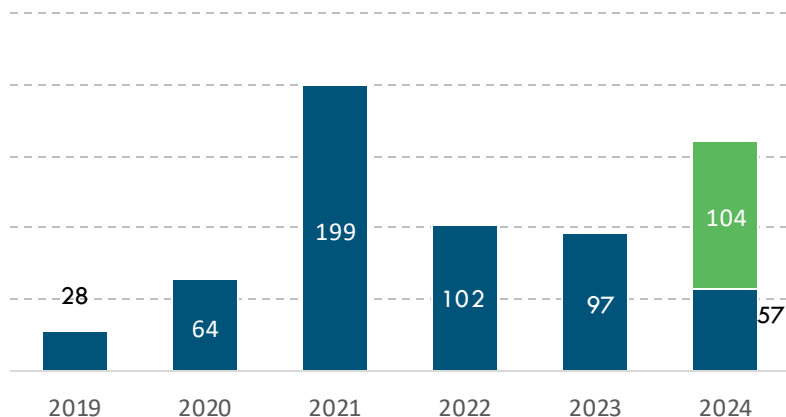
Number of SPAC IPOs



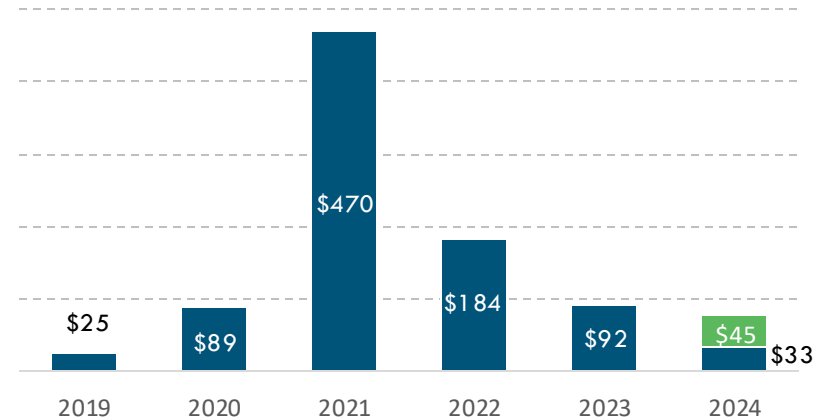
Value of SPAC IPOs, \$billion



Number of SPAC Deals



Value of SPAC Deals, \$billion



# CURRENT SPAC PIPELINE

Current SPAC Pipeline	Number	Value, \$billion	
S-1 Filings	43	5.7	
Total Active SPACs	209	13.6	
- Searching for Deals	105	9.4	
- Live Deals	104	IPO:	4.2
		EV:	45.4
Closed Deals	57	32.8	
Liquidated SPACs	27	7.3	

# WEEKLY SPAC ACTIVITY

SPAC Activity Last Week	Number	Value, \$million	
S-1 Filings	1	175	
IPOs	3	500	
New Deals Announced	2	IPO:	446
		EV:	430
Deals Closed	4	IPO:	619
		EV:	1,946
Liquidated SPACs	0	0	

# SPAC IPOs: LAST WEEK

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
HCM II Acquisition Corp.	HONDU	200	S+W/2	General, Global	2nd SPAC by Hondius Capital Management	16-Aug	-
SilverBox Corp IV	SBXD.U	200	S+W/3	General, Global	4th SPAC by Boxwood Capital	16-Aug	-
Cantor Equity Partners, Inc.	CEP	100	S	General, Global	9th SPAC by Cantor Fitzgerald	13-Aug	10.00

# SPAC S-1 FILINGS: LAST WEEK

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
FACT II Acquisition Corp.	FACTU	175	S+W/2	General, Global	2nd time SPAC team	16-Aug

# LIVE DEALS (I)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Healthcare AI Acquisition Corp.	HAIA	Leading Group	Financial, Asia	430	2.0x	15-Aug	11.31
Integrated Rail and Resources Acquisition Corp.	IRRX	Tar Sands Holding II	Materials, US	TBD	TBD	12-Aug	11.05
Bukit Jalil Global Acquisition 1 Ltd.	BUJA	Global IBO Group	Media & Entertainment, Asia	TBD	TBD	9-Aug	10.78
FTAC Emerald Acquisition Corp.	FLD	Fold	Financial, US	381	1.5x	24-Jul	10.92
Trailblazer Merger Corporation I	TBMC	Cyabra Strategy	Technology, EEMEA	70	1.0x	23-Jul	10.87
Maquia Capital Acquisition Corporation	MAQC	Velocium	Technology, US	445	2.6x	22-Jul	11.10
Chain Bridge I	CBRG	Phytanix Bio	Healthcare, US	58	0.3x	22-Jul	11.28
Aquaron Acquisition Corp.	AQU	HUTURE	Automotive, Asia	1,000	18.5x	12-Jul	11.00
AI Transportation Acquisition Corp	AITR	American Metals	Materials, US	TBD	TBD	1-Jul	10.41
Arogo Capital Acquisition Corp.	AOGO	Ayurcann	Cannabis, US	210	2.0x	27-Jun	11.00



# LIVE DEALS (II)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Coliseum Acquisition Corp.	MITA	Rain Enhancement Technologies	Technology, Global	45	0.3x	26-Jun	11.03
Goldenstone Acquisition Ltd.	GDST	Infintium Fuel Cell Systems	Energy, US	130	2.2x	26-Jun	11.22
Cartica Acquisition Corp	CITE	Nidar Infrastructure	Technology, Asia	4,157	18.1x	24-Jun	11.36
Aimei Health Technology Co., Ltd	AFJK	United Hydrogen Group	Energy, Asia	1,600	23.2x	20-Jun	10.40
Hennessy Capital Investment Corp. VI	HCVI	Namib Minerals	Industrial, EEMEA	500	1.5x	18-Jun	10.61
Bayview Acquisition Corp	BAYA	Oabay	Financial, Asia	393	6.6x	7-Jun	10.33
Swiftmerge Acquisition Corp.	IVCP	AleAnna	Energy, Europe	TBD	TBD	5-Jun	11.01
Integrated Wellness Acquisition Corp	WEL	Btab Ecommerce Group	Technology, Global	TBD	TBD	31-May	11.67
Distoken Acquisition Corporation	DIST	Youlife	Consumer, Asia	TBD	TBD	20-May	10.82
Global Technology Acquisition Corp. I	GTAC	Tyfon Culture	Technology, Asia	434	2.2x	15-May	11.33

# LIVE DEALS (III)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Hudson Acquisition I Corp.	HUDA	Aiways Automobile Europe	Automotive, Global	TBD	TBD	15-May	12.55
Battery Future Acquisition Corp.	BFAC	Class Over	Consumer, Global	135	0.4x	14-May	11.09
WinVest Acquisition Corp.	WINV	Xtribe	Technology, Europe	147	1.3x	9-May	11.50
Blockchain Coinvestors Acquisition Corp. I	BCSA	Linqto	Financial, Global	700	2.3x	9-Apr	11.17
JVSPAC Acquisition Corp.	JVSA	Hotel101	Travel & Hospitality, Global	TBD	TBD	8-Apr	10.22
Welsbach Technology Metals Acquisition Corp.	WTMA	Evolution Metals	Materials, Global	TBD	TBD	29-Mar	11.20
IX Acquisition Corp.	IXAQ	AERKOMM	Technology, US	240	1.0x	29-Mar	11.50
Bannix Acquisition Corp.	BNIX	VisionWave Technologies	Technology, US	TBD	TBD	27-Mar	11.13
APx Acquisition Corp. I	APXI	OmnigenicsAI Corp, MultiplAI Health	Healthcare, Global	340	2.0x	26-Mar	11.67
ShoulderUp Technology Acquisition Corp.	SUAC	SEE ID	Technology, US	130	0.4x	22-Mar	9.91

# LIVE DEALS (IV)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Focus Impact BH3 Acquisition Company	BHAC	XCF Global Capital	Real Estate, Global	1,841	8.0x	12-Mar	10.99
Rigel Resource Acquisition Corp.	RRAC	Aurous	Materials, EEMEA	458	1.5x	11-Mar	11.42
Aetherium Acquisition Corp	GMFI	Capital A International	Travel & Hospitality, Asia	1,150	10.0x	28-Feb	11.04
SK Growth Opportunities Corporation	SKGR	Webull	Financial, Global	7,287	34.7x	28-Feb	11.19
AltEnergy Acquisition Corp.	AEAE	Car Tech	Automotive, Global	TBD	TBD	21-Feb	12.00
Acri Capital Acquisition Corporation	ACAC	Foxx Development	Technology, US	TBD	TBD	20-Feb	11.53
SDCL EDGE Acquisition Corporation	SEDA	cunova	Industrial, Europe	736	3.7x	20-Feb	11.17
99 Acquisition Group Inc.	NNAG	Nava Health MD, Inc.	Healthcare, US	TBD	TBD	13-Feb	10.53
Perception Capital Corp. III	PFTA	RBio Energy	Energy, US	TBD	TBD	7-Feb	10.79
Slam Corp.	SLAM	Lynk Global	Technology, Global	914	1.6x	5-Feb	11.16

# LIVE DEALS (V)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Globalink Investment Inc.	GLLI	Alps Global Holding Berhad	Healthcare, Asia	1,600	13.9x	31-Jan	11.21
CSLM Acquisition Corp.	CSLM	Fusemachines	Technology, Global	TBD	TBD	23-Jan	11.33
Bowen Acquisition Corp	BOWN	Qianzhi BioTech	Healthcare, Asia	TBD	TBD	18-Jan	10.63
Direct Selling Acquisition Corp.	DSAQ	Hunch Mobility	Travel & Hospitality, Asia	223	1.0x	18-Jan	11.20
Vision Sensing Acquisition Corp.	VSAC	Mediforum	Healthcare, Asia	TBD	TBD	16-Jan	11.64
AlphaTime Acquisition Corp	ATMC	HCYC Asia	Financial, Asia	TBD	TBD	5-Jan	11.15
ClimateRock	CLRC	GreenRock	Energy, Europe	TBD	TBD	5-Jan	11.55
Roth CH Acquisition V Co.	ROCL	New Era Helium Corp.	Materials, US	135	1.2x	4-Jan	11.24
Israel Acquisitions Corp	ISRL	Pomvom	Technology, Global	TBD	TBD	2-Jan	11.12
OCA Acquisition Corp.	OCAX	Powermeters Smart Industries, Inc.	Energy, Global	2,067	13.8x	22-Dec-2023	10.96

# LIVE DEALS (VI)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Chenghe Acquisition I Co.	LATG	Femco Steel Technology Co.	Industrial, Asia	TBD	TBD	22-Dec-2023	11.49
BurTech Acquisition Corp.	BRKH	Blaize, Inc.	Technology, Global	894	3.1 x	22-Dec-2023	11.20
Berenson Acquisition Corp. I	BACA	Custom Health	Healthcare, US	261	0.9x	22-Dec-2023	10.59
Atlantic Coastal Acquisition Corp. II	ACAB	Abpro Corporation	Healthcare, US	459	1.5 x	12-Dec-2023	10.99
Achari Ventures Holdings Corp. I	AVHI	Vaso	Healthcare, Global	TBD	TBD	7-Dec-2023	11.49
RCF Acquisition Corp.	RCFA	Blue Gold Holdings	Materials, Global	TBD	TBD	6-Dec-2023	11.38
Zalatoris II Acquisition Corp	ZLS	Eco Modular	Consumer, Europe	600	2.7 x	5-Dec-2023	11.09
TMT Acquisition Corp	TMTC	eLong Power	Energy, Asia	TBD	TBD	4-Dec-2023	11.07
Plum Acquisition Corp. I	PLMI	Veea	Technology, Global	281	0.9x	28-Nov-2023	10.93
DUET Acquisition Corp.	DUET	Fenix 360	Technology, Global	610	7.1 x	28-Nov-2023	11.20

# LIVE DEALS (VII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Bellevue Life Sciences Acquisition Corp.	BLAC	OSR Holdings	Healthcare, Global	TBD	TBD	16-Nov-2023	10.81
Pyrophyte Acquisition Corp.	PHYT	Sio Silica Corporation	Materials, Global	708	3.5x	13-Nov-2023	11.50
Fortune Rise Acquisition Corporation	FRLA	Water On Demand	Industrial, US	TBD	TBD	24-Oct-2023	11.28
Learn CW Investment Corporation	LCW	Innventure	Financial, Global	440	1.9x	24-Oct-2023	11.01
Integral Acquisition Corporation 1	INTE	Flybondi	Travel & Hospitality, Global	TBD	TBD	20-Oct-2023	11.12
RF Acquisition Corp.	RFAC	GLC Asia	Media & Entertainment, Asia	TBD	TBD	18-Oct-2023	11.14
Aimfinity Investment Corp.	AIMAU	Docter	Healthcare, Asia	TBD	TBD	16-Oct-2023	11.60
Insight Acquisition Corp.	INAQ	Alpha Modus	Technology, US	175	0.7x	16-Oct-2023	11.30
Kairous Acquisition Corp. Limited	KACL	Bamboo Mart Limited	Consumer, Asia	TBD	TBD	5-Oct-2023	12.15
Golden Star Acquisition Corporation	GODN	Gamehaus	Media & Entertainment, US	500	7.2x	18-Sep-2023	10.88

# LIVE DEALS (VIII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Sagaliam Acquisition Corp.	SAGA	Enzolytics, Inc.	Healthcare, Global	TBD	TBD	15-Sep-2023	10.88
Focus Impact Acquisition Corp.	FIAC	DevvStream Holdings	Energy, US	213	0.9x	13-Sep-2023	11.27
Inception Growth Acquisition Ltd	IGTA	AgileAlgo Holdings	Technology, Global	TBD	TBD	13-Sep-2023	11.31
Zalatoris Acquisition Corp.	TCOA	AnyTech365	Technology, Europe	220	1.3x	8-Sep-2023	11.15
Mars Acquisition Corp.	MARX	ScanTech Identification Beam Systems	Technology, US	151	2.2x	5-Sep-2023	10.96
Finnovate Acquisition Corp	FNVT	Scage International	Automotive, Asiaa	TBD	TBD	21-Aug-2023	11.44
Global Blockchain Acquisition Corp.	GBBK	Cardea Corporate Holdings	Financial, Global	175	1.0x	17-Aug-2023	11.04
TortoiseEcofin Acquisition Corp. III	TRTLF	One Energy Enterprises	Energy, US	380	1.1 x	15-Aug-2023	10.93
Oak Woods Acquisition Corp	OAKU	Huajin (China) Holdings Limited	Industrial, Asia	TBD	TBD	14-Aug-2023	10.99
HHG Capital Corporation	HHGC	Perfect Hexagon Group	Financial, Asia	TBD	TBD	3-Aug-2023	11.74

# LIVE DEALS (IX)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Churchill Capital Corp VII	CVII	CorpAcq	Financial, Europe	1,735	1.3x	1-Aug-2023	9.99
ExcelFin Acquisition Corp.	XFIN	Baird Medical	Healthcare, Asia	280	1.2x	26-Jun-2023	11.06
Global Star Acquisition, Inc.	GLST	K Enter	Media & Entertainment, Asia	610	6.6x	15-Jun-2023	11.03
Blue Ocean Acquisition Corp	BOCN	TNL Mediagene	Media & Entertainment, Asia	275	1.4x	6-Jun-2023	11.29
Clover Leaf Capital Corp.	CLOE	Kustom Entertainment	Media & Entertainment, Global	TBD	TBD	2-Jun-2023	12.18
Everest Consolidator Acquisition Corporation	MNTN	Unifund Financial Technologies	Financial, US	232	1.3x	22-May-2023	11.29
Aura FAT Projects Acquisition Corp	AFAR	Allrites Holdings	Technology, Global	92	0.8x	9-May-2023	11.68
Investcorp Europe Acquisition Corp I	IVCB	OpSec Group	Technology, Global	426	1.2x	26-Apr-2023	11.43
Viveon Health Acquisition Corp.	VHAQ	Clearday	Healthcare, US	370	1.8x	6-Apr-2023	10.00
Nova Vision Acquisition Corp	NOVV	REAL Messenger	Technology, Global	150	2.6x	28-Mar-2023	13.34



# LIVE DEALS (X)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Northern Revival Acquisition Corporation	NRAC	Braiin	Food, US	215	0.9x	21-Mar-2023	11.01
Marblegate Acquisition Corp.	GATE	DelPalma	Travel & Hospitality, US	750	2.5x	21-Feb-2023	11.20
Pono Capital Two, Inc.	PTWO	SBC Medical Group	Healthcare, Asia	1,200	10.4x	1-Feb-2023	14.25
Broad Capital Acquisition Corp	BRAC	Openmarkets	Financial, Global	90	0.9x	19-Jan-2023	11.50
Newbury Street Acquisition Corporation	NBST	Infinite Reality	Technology, Global	TBD	TBD	12-Dec-2022	10.90
PHP Ventures Acquisition Corp.	PPHP	Modulex Modular Buildings	Technology, Europe	738	12.7x	8-Dec-2022	11.07
Iris Acquisition Corp	IRAA	Liminatus Pharm	Healthcare, US	334	1.2x	30-Nov-2022	11.10
Western Acquisition Ventures Corp.	WAVS	Cycurion	Technology, Global	170	1.5x	22-Nov-2022	10.65
Goal Acquisitions Corp.	PUCK	Digital Virgo	Media & Entertainment, Global	598	2.3x	17-Nov-2022	10.70
NorthView Acquisition Corporation	NVAC	Profusa	Healthcare, Global	270	1.4x	7-Nov-2022	11.80

# LIVE DEALS (XI)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Technology & Telecommunication Acquisition Corporation	TETE	Super Apps Holdings	Financial, Asia	1,100	9.6x	19-Oct-2022	12.02
Fintech Ecosystem Development Corp.	FEXD	Rana Financial, Mobitech International	Financial, Global	78	0.7x	12-Sep-2022	10.97
InFinT Acquisition Corporation	IFIN	Seamless Group	Financial, Global	400	2.0x	4-Aug-2022	10.03
Thunder Bridge Capital Partners IV Inc.	THCP	Coincheck	Financial, Asia	1,250	5.3x	22-Mar-2022	10.50

# 2024 CLOSED DEALS (I)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Armada Acquisition Corp. I	RZLV	Rezolve	Technology, Global	1,600	10.7x	15-Aug	10.19
Moringa Acquisition Corp	SLXN	Silexion	Healthcare, EEMEA	-	-	15-Aug	1.95
Golden Arrow Merger Corp.	BSLK	Bolt Threads	Consumer, US	346	1.2x	13-Aug	4.39
TenX Keane Acquisition	CTOR	Citius Pharmaceuticals	Healthcare, US	-	-	12-Aug	2.00
Genesis Growth Tech Acquisition Corp.	GGAAF	MindMaze	Healthcare, Europe	-	-	9-Aug	12.50
Tristar Acquisition I Corp.	HPAI	Helpport Limited	Technology, Global	335	1.5x	2-Aug	5.11
ARYA Sciences Acquisition Corp IV	ADGM	Adagio Medical	Healthcare, US	116	0.8x	31-Jul	5.42
Cetus Capital Acquisition Corp.	MKDW	MKD Technology	Technology, Asia	-	-	31-Jul	1.32
Project Energy Reimagined Acquisition Corp.	PITA	Heramba Electric	Energy, Global	428	1.6x	29-Jul	1.91
AIB Acquisition Corporation	PSIG	PSI Holdings	Industrial, Global	200	2.3x	18-Jul	1.44

# 2024 CLOSED DEALS (II)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Monterey Capital Acquisition Corporation	CNTM	ConnectM	Energy, Global	-	-	12-Jul	1.06
Catcha Investment Corp	CGBS	Crown LNG Holdings	Energy, Global	685	2.3x	9-Jul	0.49
Global Partner Acquisition Corp II	SDST	Stardust Power	Energy, US	493	1.6x	8-Jul	9.00
Blue World Acquisition Corporation	TOYO	TOYO Solar	Energy, Global	-	-	1-Jul	5.08
Bite Acquisition Corp.	ABVE	Above Food Corp.	Food, Global	319	1.6x	1-May	1.07
Digital Health Acquisition Corp.	VSEE	VSee Health	Healthcare, US	110	0.9x	24-Jun	1.86
Redwoods Acquisition Corp.	WENA	ANew Medical	Healthcare, Global	97	0.8x	21-Jun	1.05
Feutune Light Acquisition Corporation	AIEV	Thunder Power	Automotive, Global	459	4.7x	21-Jun	0.68
Plutonian Acquisition Corp.	DSY	Big Tree Cloud	Consumer, Asia	500	8.6x	6-Jun	1.87
Screaming Eagle Acquisition Corp.	LION	Lionsgate Studios	Media & Entertainment, Global	4,674	6.2x	13-May	7.03

# 2024 CLOSED DEALS (III)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
AltC Acquisition Corp.	OKLO	Oklo	Energy, US	-	-	9-May	7.51
CONX Corp.	CNXX	EchoStar Real Estate	Real Estate, US	-	-	2-May	4.00
LAMF Global Ventures Corp. I	NUVO	Nuvo Group	Healthcare, US	-	-	1-May	0.53
Pegasus Digital Mobility Acquisition Corp.	SHMD	SCHMID Group	Industrial, Global	504	2.2x	30-Apr	4.00
Arrowroot Acquisition Corp.	AILE	iLearningEngines	Technology, Global	1,441	5.0x	16-Apr	4.37
Keyarch Acquisition Corp	ZOOZ	ZOOZ Power	Technology, EEMEA	-	-	4-Apr	2.02
A SPAC I Acquisition Corp.	NIVF	NewGenlvf	Healthcare, Asia	50	0.7x	3-Apr	0.84
StoneBridge Acquisition Corporation	FAAS	DigiAsia	Financial, Asia	568	2.8x	2-Apr	1.19
Andretti Acquisition Corp.	ZPTA	Zapata Computing	Technology, Global	283	1.2x	29-Mar	0.57
Mountain Crest Acquisition Corp. IV	-	CH-AUTO	Automotive, Asia	-	-	28-Mar	-

# 2024 CLOSED DEALS (IV)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
two	LPA	LatAm Logistic Properties	Real Estate, LatAm	578	2.7x	27-Mar	12.04
Concord Acquisition Corp III	GCTS	GCT Semiconductor	Technology, US	461	1.3x	26-Mar	3.50
Digital World Acquisition Corp.	DJT	Trump Media and Technology Group	Media & Entertainment, Global	992	3.4x	25-Mar	23.06
Edoc Acquisition Corp.	COOT	Australian Oilseeds Investments	Food, EEMEA	190	2.1x	21-Mar	0.85
HCM Acquisition Corp	MRNO	Murano	Real Estate, LatAm	1,189	4.1x	20-Mar	5.96
Kingswood Global Holdings Inc.	BCG	Wentworth Management Services	Financial, US	214	1.9x	19-Mar	3.47
DHC Acquisition Corp.	BNAI	Brand Engagement Network	Technology, US	377	1.2x	14-Mar	1.83
Energem Corp.	GTI	Graphjet Technology	Materials, Asia	1,488	12.8x	14-Mar	2.18
Power & Digital Infrastructure Acquisition II Corp.	AIRJ	Montana Technologies	Energy, US	500	1.7x	14-Mar	8.76
ESGEN Acquisition Corporation	ZEO	Sunergy	Energy, US	387	1.4x	13-Mar	3.03

# 2024 CLOSED DEALS (V)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Lakeshore Acquisition II Corp.	NMHI	Nature's Miracle Inc.	Food, US	265	3.8x	11-Mar	0.17
GigCapital5, Inc.	QTI	QT Imaging	Healthcare, US	219	1.0x	4-Mar	0.51
Arisz Acquisition Corp.	FUFU	BitFuFu	Financial, Asia	1,511	21.9x	29-Feb	4.92
Sizzle Acquisition Corp.	CRML	Critical Metals (European Lithium)	Materials, Europe	838	5.4x	27-Feb	10.03
L Catterton Asia Acquisition Corp	LOT	Lotus Technology	Automotive, Asia	6,073	21.2x	22-Feb	6.07
Chenghe Acquisition Co.	SELX	Taiwan Color Optics	Industrial, Asia	419	3.6x	15-Feb	1.75
Flame Acquisition Corp.	SOC	Sable Offshore	Energy, US	1,002	3.1x	14-Feb	15.44
Phoenix Biotech Acquisition Corp.	CERO	CERo Therapeutics	Healthcare, US	112	0.6x	14-Feb	0.15
Semper Paratus Acquisition Corp	TVGN	Tevogen Bio	Healthcare, US	1,200	3.5x	14-Feb	0.70
Quantum FinTech Acquisition Corp	ATCH	AtlasClear	Financial, US	-	-	12-Feb	0.25

# 2024 CLOSED DEALS (VI)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Oxus Acquisition Corp.	BRLS	Borealis Foods	Food, Global	225	1.3x	7-Feb	8.06
Aurora Technology Acquisition Corp.	DHAI	DIH Holding US	Technology, Global	321	1.6x	7-Feb	2.49
Nubia Brand International Corp.	STI	Honeycomb Battery Company	Energy, US	739	6.0x	2-Feb	0.31
Deep Medicine Acquisition Corp.	TRUG	TruGolf	Media & Entertainment, US	125	1.0x	31-Jan	1.29
Newcourt Acquisition Corp	PBM	Psyence Biomed Corp	Healthcare, Global	111	0.4x	25-Jan	0.54
Pono Capital Three, Inc.	HOVR	Horizon Aircraft	Travel & Hospitality, US	96	0.8x	12-Jan	0.63
Alset Capital Acquisition Corp.	HWH	HWH International	Consumer, Global	-	-	8-Jan	0.51



# IPO UNDERWRITERS: LEAGUE TABLE YTD

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M <sup>1</sup>	% Share	Bookrunner Count	% Share
1	Cantor Fitzgerald	2,336	48.5%	10	34.5%
2	BTIG	551	11.5%	2	6.9%
3	Clear Street	300	6.2%	1	3.4%
4	Citigroup	288	6.0%	1	3.4%
5	Cohen Capital Markets	203	4.2%	2	6.9%
6	Santander	200	4.2%	1	3.4%
7	Leerink Partners	184	3.8%	1	3.4%
8	EarlyBirdCapital	115	2.4%	1	3.4%
9	Maxim	115	2.4%	2	6.9%
10	Jefferies	86	1.8%	1	3.4%
11	A.G.P	69	1.4%	1	3.4%
12	Brookline Capital Markets	69	1.4%	1	3.4%
13	Lucid Capital Markets	69	1.4%	1	3.4%
14	EF Hutton	69	1.4%	1	3.4%
15	I-Bankers Securities	58	1.2%	1	3.4%
16	IB Capital	58	1.2%	1	3.4%
17	Seaport Global Securities	43	0.9%	1	3.4%
18	Odeon Capital Group	0	0.0%	0	0.0%
19	B. Riley FBR	0	0.0%	0	0.0%
20	Craig-Hallum Capital Group	0	0.0%	0	0.0%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners